



LEGACY CIRCLE

Colorado Mesa University Foundation
1450 N. 12th St
Grand Junction, CO 81501
970.248.1902

Providing the information below enables the Colorado Mesa University Foundation to plan and administer your gifts in accordance with your wishes. Your information will be kept strictly confidential. Thank you for supporting CMU.

INFORMATION ABOUT YOUR PLANNED GIFT:

I/We have named the Colorado Mesa University Foundation in my/our estate plan as follows: _____

Will/Living Trust for (specified amount) or (a percentage). *Estimated value:* _____

Retirement Plan for (specified amount) or (a percentage). *Estimated value:* _____

Charitable Remainder Trust *Estimated value:* _____

Donor Advised Fund *Estimated value:* _____

Life Insurance Policy *Estimated value:* _____

Other. Describe: _____

MY/OUR GIFT IS:

Unrestricted Designated specifically for: _____

Not yet designated; please contact me to discuss options

Estimated total value of gift: _____, as of _____ (date)

INFORMATION ON HOW COLORADO MESA UNIVERSITY FOUNDATION SHOULD ACKNOWLEDGE YOUR GIFT:

Please include my spouse as a member of the Maverick Legacy Circle.

Spouse name: _____ (print)

Please list my name in Maverick Legacy Circle publications (gift details are not listed).

I/We wish to be listed as: _____ (print)

Please consider me/us to be anonymous members; do not list us in Maverick Legacy Circle publications.

By: _____ (signature) _____ (date)

By: _____ (signature)

Name: _____

Address: _____

Phone: _____ Email: _____

This form is non-binding. We understand that bequests are revocable, and your estate plans may change. Please return this form to: Colorado Mesa University Foundation, 1450 N. 12th St., Grand Junction, CO 81501 or by email to Foundation@coloradomesa.edu.



FOUNDATION